

Notice of Allocation and Refund for General Public Offering of Unsubscribed Shares

LG Display Co., Ltd. would like to extend appreciation to the subscribers for the general public offering of Share Rights in relation to the capital increase, conducted for two days from March 11 to March 12, 2024, with respect to the fractional shares and the unsubscribed shares following the subscription by the existing shareholders, and would like to inform the details of the allocation of the Share Rights and the refund of subscription deposits as follows:

For the offering of a total of 49,757 fractional shares and forfeited shares, 40,614,760 shares were subscribed by the general subscription and 553,327 shares were subscribed by the high-yield and high-risk investment trusts, at the subscription competition rate of at 859.23:1 and 222.40:1, respectively, and the shares were allocated under the pro-rata allocation by the subscription competition rate for respective groups. The fractional shares remaining after the allocation were allocated randomly through a lottery method.

1) Date of Refund of Subscription Deposit for the Unallocated Shares: March 14, 2024

2) Expected Date for Listing of New Shares: March 26, 2024

3) Details of Allocation and Refund

- General Subscriber (excluding high-yield and high-risk investment trusts and others)

Unit of Subscription	Number of Allocated Shares	Number of Subscribed Shares for Refund	Amount of Subscription Deposit for Refund
10	0	10	90,900
20	0	20	181,800
30	0	30	272,700
40	0	40	363,600
50	0	50	454,500
60	0	60	545,400
70	0	70	636,300
80	0	80	727,200
90	0	90	818,100
100	0	100	909,000
150	0	150	1,363,500
200	0	200	1,818,000
250	0	250	2,272,500
300	0	300	2,727,000
350	0	350	3,181,500
400	0	400	3,636,000
450	0	450	4,090,500
500	0	500	4,545,000
600	1	599	5,444,910
700	1	699	6,353,910

800	1	799	7,262,910
900	1	899	8,171,910
1,000	1	999	9,080,910
1,500	2	1,498	13,616,820
2,000	2	1,998	18,161,820
2,500	3	2,497	22,697,730
3,000	3	2,997	27,242,730
3,500	4	3,496	31,778,640
4,000	6	3,994	36,305,460
4,500	6	4,494	40,850,460
5,000	7	4,993	45,386,370
6,000	8	5,992	54,467,280
7,000	9	6,991	63,548,190
8,000	10	7,990	72,629,100
9,000	11	8,989	81,710,010
10,000	13	9,987	90,781,830
15,000	18	14,982	136,186,380
20,000	24	19,976	181,581,840
25,000	30	24,970	226,977,300
30,000	36	29,964	272,372,760
35,000	42	34,958	317,768,220
40,000	47	39,953	363,172,770
45,000	53	44,947	408,568,230
49,757	59	49,698	451,754,820

- High-Yield and High-Risk Investment Trusts and Others

Unit of Subscription	Number of Allocated Shares	Number of Subscribed Shares for Refund	Amount of Subscription Deposit for Refund
10	0	10	90,900
20	0	20	181,800
30	0	30	272,700
40	0	40	363,600
50	0	50	454,500
60	0	60	545,400
70	0	70	636,300
80	0	80	727,200
90	0	90	818,100
100	0	100	909,000
150	1	149	1,354,410
200	1	199	1,808,910
250	1	249	2,263,410
300	1	299	2,717,910
350	1	349	3,172,410
400	2	398	3,617,820
450	2	448	4,072,320
500	2	498	4,526,820
600	3	597	5,426,730
700	3	697	6,335,730

800	3	797	7,244,730
900	4	896	8,144,640
1,000	4	996	9,053,640
1,500	7	1,493	13,571,370
2,000	9	1,991	18,098,190
2,500	11	2,489	22,625,010
3,000	13	2,987	27,151,830
3,500	16	3,484	31,669,560
4,000	18	3,982	36,196,380
4,500	20	4,480	40,723,200
5,000	22	4,978	45,250,020
6,000	27	5,973	54,294,570
7,000	31	6,969	63,348,210
8,000	36	7,964	72,392,760
9,000	40	8,960	81,446,400
10,000	45	9,955	90,490,950
15,000	67	14,933	135,740,970
20,000	90	19,910	180,981,900
25,000	112	24,888	226,231,920
30,000	135	29,865	271,472,850
35,000	157	34,843	316,722,870
40,000	180	39,820	361,963,800
45,000	202	44,798	407,213,820
49,757	223	49,534	450,264,060

March 14, 2024

128, Yeoui-daero, Yeongdeungpo-gu, Seoul

LG Display Co., Ltd.

CEO Ho-young Jeong